

HSBC Malta Funds SICAV p.l.c.
171, Old Bakery Street
Valletta VLT 1455
Malta

Supplemental Statement dated 6th July 2017 to the Prospectus of HSBC MALTA FUNDS SICAV p.l.c. dated and the Supplemental Statement dated 5th December 2016

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The Prospectus of the HSBC Malta Funds SICAV p.l.c. (the “**Company**”) is hereby amended as follows:

1. With effect from the date of this Supplemental Statement the section titled “Description of the company and its management” on page 17 of the Prospectus is hereby being replaced in its entirety and will now read as follows:

“Description of the company and its management”

HSBC Malta Funds SICAV p.l.c., formerly licensed as a stand-alone collective investment scheme, is now a collective investment scheme established as a multi-fund investment company with variable share capital pursuant to S.84 of the Act. The Company has been registered in accordance with the Act on the 24 January 1997 with registration number SV2.

The net proceeds from the issue of shares in respect of each of the Sub-Funds will be invested in accordance with the investment objective and policies of that particular Sub-Fund.

The Company is administered by a Board of Directors. The Directors of the Company are:

Mr Steven Tedesco (Maltese Nationality) is a Chartered Fellow of the Chartered Institute for Securities & Investment. He started his career in 1995 and served as Director, Deputy Head and Chief Investment Officer (2000-2009) at HSBC Global Asset Management (Malta) Ltd where the assets under management exceeded EUR1 billion. Mr Tedesco also engineered and designed various capital protected investment structures eventually introducing in Malta the concept of wrapping capital protected structures round Medium Term Notes and engineering the first ever local hedge fund linked, full capital protected, structure sold in Malta. Mr Tedesco now runs his own consultancy business and sits on a number of investment committees and boards in the alternative fund and asset management industry. He is a Director and the Chairman of the Audit Committee of the Malta Stock Exchange. Mr Tedesco also lectures and delivers talks on topics linked to capital markets and portfolio management.

Dr Richard Bernard (Maltese Nationality) is a lawyer by profession. He studied at the University of Malta where he graduated with a Doctorate of Laws in 2008. During his studies, he carried out an internship with the European Court of Justice in Luxembourg. Between 2008 and 2014, Richard assumed primary responsibility for the Company Law and Financial Services practice at a leading law firm in Malta. Since 2014, Richard runs his own legal practice which specialises in Financial Services, Company Law and Corporate Finance amongst other areas.

Mr Wayne Spiteri (Maltese Nationality) appointed as Managing Director of HSBC Global Asset Management in February 2017. Wayne joined HSBC Malta in 2012, from HSBC UK, where he spent 4 years out of his 9 years in London working in Global Markets. He has held significant roles in HSBC Bank Malta PLC, including Head of Global Banking and Markets between October 2015 and May 2016 and more recently led the Financial Institutional business. Prior to joining HSBC Mr Spiteri held a number of senior positions at Societe Generale Corporate and Investment Bank and Deloitte (Malta and Luxembourg). Wayne is a Certified Public Accountant. He holds a number of qualifications including a B.Accty (Hons) from the University of Malta and is a Fellow of the Malta Institute of Accountants.

The business address of the Directors is the registered office of the Company which is situated at HSBC Malta Funds SICAV p.l.c., 171, Old Bakery Street, Valletta VLT 1455, Malta. The Directors are not required to hold any share qualification. All the Directors are non-executive. The day-to-day management of the Company has been delegated to the Manager in terms of the Management Agreement.

The accounting date adopted by the Company is the 31 March of each year, the first Accounting Period commencing on the date of registration of the Company.”

2. With effect from the date of this Supplemental Statement the section titled “The Board of Directors of the Manager” on pages 55 and 56 of the Prospectus is hereby being replaced in its entirety and will now read as follows:

“The Board of Directors of the Manager

Mr Daniel Robinson (English Nationality) has 15 years financial services experience. He has worked across a number of businesses and markets within HSBC. Daniel has lead operational and cultural transformation programmes with budgets in excess of GBP30 million. He has lead frontline teams in different markets including Asia and the UK. Prior to moving to Malta, Daniel was a member of the European Retail Banking and Wealth Management executive committee where he led a customer transformation programme across the UK business. Daniel is currently Head of Retail Banking and Wealth Management at HSBC Bank Malta p.l.c. and is appointed as a Director on the boards of HSBC Life Assurance (Malta) Ltd and HSBC Global Asset Management (Malta).

Mr Matteo Pardi (Italian Nationality) is Chief Executive Officer, HSBC Global Asset Management (France). Matteo joined HSBC in 2001 to establish HSBC Global Asset Management’s presence in Italy and in 2007 became Head of Southern Europe (Italy, Iberia, Greece) for HSBC Global Asset Management. Since 2011, Matteo has been HSBC Global Asset Management’s Head of Wholesale for Continental Europe. Before joining HSBC, Matteo worked in Paris for Banque Sovac Lazard Group and GE Capital and in Milan for Citigroup and JPMorgan Asset Management.

Ms Muriel Rutland (Maltese Nationality) is the Chief Operations Officer – Retail Banking & Wealth Management for HSBC Bank Malta p.l.c. since January 2017. Ms Rutland joined HSBC in 2002 as a first-class graduate in banking and finance. In 2009, she assumed the role Chief Investment Officer and Deputy Chief Executive Officer of HSBC Global Asset Management (Malta) Ltd. Ms Rutland was appointed as Managing Director of HSBC Global Asset Management (Malta) Ltd in January 2013 and Director of HSBC Malta Funds SICAV p.l.c. and HSBC No-Load Funds SICAV p.l.c., positions she has occupied for four years. Ms Rutland is also a Director on the Board of Tigne Mall p.l.c. since June 2016.

Mr Andrew Beane (English Nationality) appointed Chief Executive Officer in November 2015 and Director of HSBC Bank Malta p.l.c in March 2016. During 2016 he was also appointed Chairman of HSBC Life Assurance (Malta) Ltd and HSBC Global Asset Management (Malta) Ltd. Prior to taking up his appointments in Malta, Mr Beane was Chief of Staff to the CEO of HSBC Europe, Middle East and Africa in which capacity he served as a member of the Executive and Risk Committees of HSBC

Bank plc. He is also a Non-executive Director of HSBC Bank Armenia. Mr Beane has been with the HSBC Group since 2002 and his previous roles include assignments in the United Kingdom, United Arab Emirates, Hong Kong and the United States, principally in the areas of Commercial Banking and Strategy & Planning.

Ms Irina Seylanyan (Armenian Nationality) appointed director of HSBC Global Asset Management (Malta) Ltd in October 2016. Ms Seylanyan occupies the position of the Head of Global Banking and Markets for HSBC Bank Malta p.l.c. since 1 May 2016. She joined HSBC Group in Armenia in 1997, where she occupied various senior positions, most notably as Head of Global Banking and Markets and Deputy CEO. Prior to moving to Malta Ms Seylanyan worked in London for 3 years, where she undertook a senior management role within the Global Commercial Banking focused on regulatory change. Ms Seylanyan holds degree in Engineering and is a fellow of the Association of Chartered Certified Accountants.

Notary Clyde La Rosa LLD, MA (Financial Services) (Maltese nationality) is a Notary Public by profession. He studied at the University of Malta where he received the Diploma of Notary Public in 1985 and graduated as a Doctor of Laws a year later. Notary La Rosa has been in private practice as notary public since 1986. He also holds a Master of Arts degree in Financial Services from the University of Malta.

Mr Wayne Spiteri (Maltese Nationality) appointed as Managing Director of HSBC Global Asset Management in February 2017. Wayne joined HSBC Malta in 2012, from HSBC UK, where he spent 4 years out of his 9 years in London working in Global Markets. He has held significant roles in HSBC Bank Malta PLC, including Head of Global Banking and Markets between October 2015 and May 2016 and more recently led the Financial Institutional business. Prior to joining HSBC Mr Spiteri held a number of senior positions at Societe Generale Corporate and Investment Bank and Deloitte (Malta and Luxembourg). Wayne is a Certified Public Accountant. He holds a number of qualifications including a B.Accty (Hons) from the University of Malta and is a Fellow of the Malta Institute of Accountants.

3. With effect from the date of this Supplemental Statement, paragraph 4 of the section titled “Conflicts of Interest” on page 63 of the Prospectus is hereby being replaced in its entirety and will now read as follows:

“In the course of acting as Manager for the Funds, the Manager or its directors or employees may from time to time take decisions to invest in, instruments issued by;

- (a) collective investment schemes managed by the Manager or by a member of the HSBC Group;
- (b) HSBC Bank Malta p.l.c. when these investments /instruments are listed or traded on the Malta Stock Exchange and /or an International Stock Exchange; and
- (c) HSBC Holdings p.l.c. or its subsidiaries when these investments /instruments are listed and traded on an International Stock Exchange.”